

2021 INVESTOR FACT SHEET

CANADIAN UTILITIES | STRUCTURES & LOGISTICS | NELTUME PORTS



With approximately 6,200 employees and assets of \$22 billion, ATCO is a diversified global corporation with investments in the essential services of: Structures & Logistics (workforce and residential housing, innovative modular facilities, construction, site support services, workforce lodging services, facility operations and maintenance, defence operations services, and disaster and emergency management services); Utilities (electricity and natural gas transmission and distribution, and international operations); Energy Infrastructure (renewable energy generation, hydrogen, energy storage, and industrial water solutions); Retail Energy (electricity and natural gas retail sales); Transportation (ports and transportation logistics); and Commercial Real Estate.

ATCO QUICK FACTS

Common Shares (TSX): ACO.X, ACO.Y

Total Assets	\$22 Billion
Dividend	\$1.79 per share annualized
Market Capitalization	\$5 billion
Common Shares Outstanding	114 million

ATCO share registry has both Class I Non-Voting (ACO.X) and Class II Voting (ACO.Y) common shares. Above values as of September 30, 2021.

LEARN MORE ABOUT ATCO

[Quarterly & Annual Reports](#)

[Investor Presentations & Events](#)

[Sustainability Report](#)

[Indigenous Peoples Partnerships](#)

[Current Projects](#)

INVESTMENT HIGHLIGHTS

Diversified Infrastructure Holdings – ATCO’s portfolio focuses on integrated, sustainable solutions in the essential services of: shelter, logistics and transportation, agriculture, water, real estate, and energy.

Operational Excellence – As a leader in operational excellence, ATCO’s portfolio of companies create inter-generational value for our share owners. We achieve operational excellence through service reliability and product quality for our customers and the communities we serve.

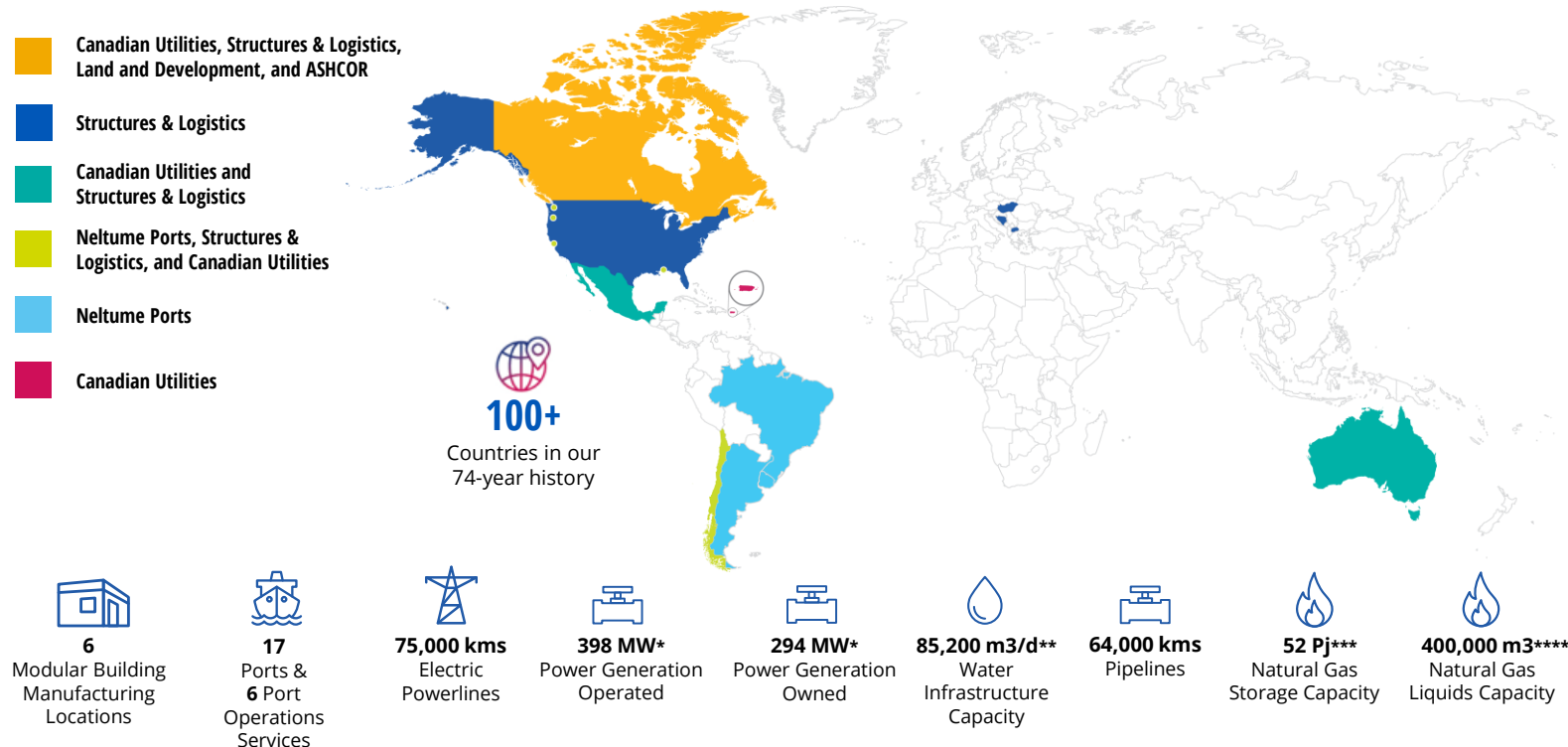
Global Outlook, Community Minded – ATCO continues to grow and expand our business with a focus on disciplined capital investment in select global markets. Community engagement, including an unparalleled history of Indigenous relationships, is at the core of how we do business.

Environmental, Social, and Corporate Governance – ATCO continues to bring innovative solutions to the markets in which we operate and is a leader in energy transition, diversity and inclusion, community involvement, and transparent governance.

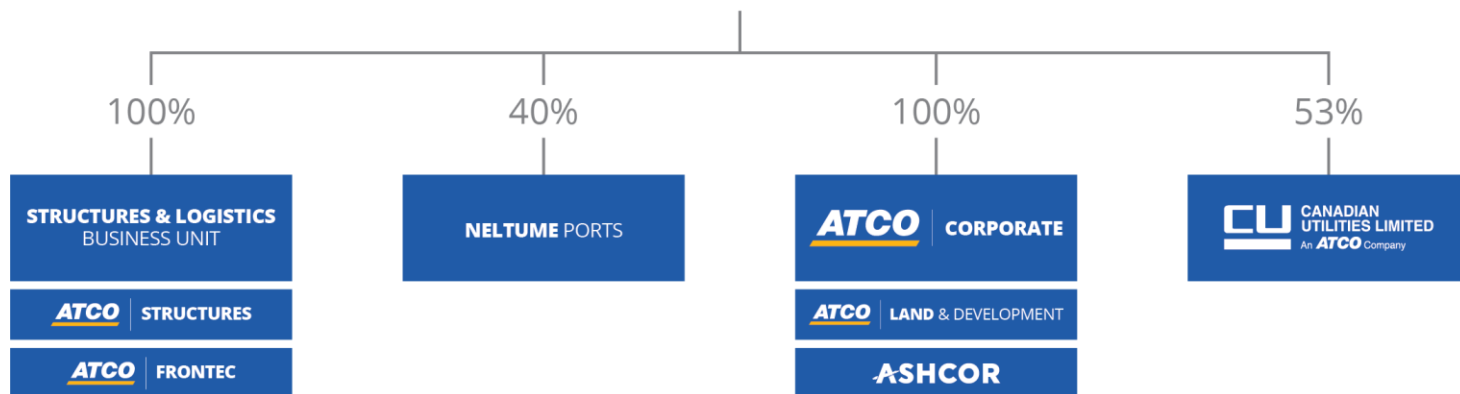
Dividend Growth – ATCO has a 28-year track record of increasing common share dividends.

Strong, Investment Grade, Credit Rating – ‘A-’ rating by Standard & Poor’s and ‘A’ (low) rating by DBRS Limited.

ATCO AT A GLANCE



*megawatts, includes ownership of subsidiaries **cubic metres per day ***petajoules ****cubic metres

ATCO⁽¹⁾

(1) It is important for prospective owners of ATCO shares to understand that ATCO is a diversified group of companies principally controlled by Sentgraf, a Southern family holding company.

ANALYST COVERAGE

BMO Capital Markets

Ben Pham

Credit Suisse

Andrew Kuske

RBC Capital Markets

Maurice Choy

UBS Securities

Ross Fowler

CIBC Capital Markets

Mark Jarvi

National Bank Financial

Patrick Kenny

TD Securities

Linda Ezergailis

OUR LEADERSHIP TEAM

Nancy C. Southern, Chair & Chief Executive Officer**Katie J. Patrick**, Executive Vice President, Chief Financial & Investment Officer**Adam M. Beattie**, President, Structures**M. George Constantinescu**, Senior Vice President & Chief Transformation Officer**Dale Friesen**, Senior Vice President, Corporate Affairs & Chief Government Affairs Officer**Jim Landon**, President, Frontec**Becky A. Penrice**, Executive Vice President, Corporate Services**Sarah J. Shortreed**, Executive Vice President & Chief Technology Officer

20-YEAR CUMULATIVE SHARE OWNER RETURN ON A \$100 INVESTMENT

